

# The Nintex Workflow Platform



## Quick and Easy Workflow Automation

**Connected to today's most used content and collaboration solutions, Nintex helps you automate processes to meet your business needs.**

Everyone in your organization, from business users to IT professionals, can use the Nintex workflow automation platform to automate processes, from simple leave approvals to complex business operations. Create streamlined workflows in every department of your organization, and you'll save time, cut costs, ensure compliance, increase accuracy and avoid headaches.

- Leverage your existing investment in Microsoft SharePoint and Office 365
- Automate processes in minutes without any coding
- Create and deploy workflow solutions that are mobile- and cloud-friendly

## Workflow for Everyone®



### Easy to deploy, easy to design, easy to use

With Nintex, you can start optimizing your processes as soon as you deploy. Create simple workflows in minutes, deploy them with one click, and realize business value immediately.



### Evolve your workflows as often as you need

Your workflows change all the time – 67% of process change every six months, and one in 10 companies change processes daily. Nintex makes it easy to build a solution fast and then improve as you go.



### Anywhere, anytime access to your processes

Your workflows aren't confined to the office or to regular business hours. With Nintex, you have access to your processes and forms from popular mobile platforms and devices.



### Seamless connectivity to all of your applications

Make your workflows more effective and efficient by connecting all of your disparate systems. Nintex helps your processes transcend silos, on-premises and in the cloud.

## Workflow Drives Results

*"It's faster than ever for us to create a workflow and publish."*

Fernando dos Santos Nunes  
System Consultant  
MAN Diesel & Turbo

**55%**  
increased  
productivity

**15%**  
reduced  
costs

**30%**  
improved  
customer service

# Build Workflow Solutions with Nintex

**Only Nintex provides you with the ability to quickly and easily build and deliver workflow solutions for your entire organization.**

With Nintex, you can automate your processes, integrate your workflows with your line-of-business applications and cloud services, and bring together your people, processes and content. The savings and efficiency will add up with every workflow solution.

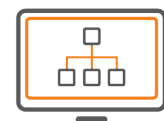
## CONNECT YOUR PEOPLE, PROCESSES AND CONTENT

Power your business with the perfect fusion of people, processes and content.



### People.

Give employees the ability to tackle important projects, breeze through their to-do lists and better serve customers.



### Processes.

Automate your time-consuming, everyday processes and create streamlined workflows in every department.



### Content.

Connect your processes to your content – whether in the cloud or on-premises – and benefit from seamless integration.

## Deliver Quick ROI Workflow Solutions to:



### SEND NOTIFICATIONS

Notify your employees of alerts via emails and IMs



### SCHEDULE TASKS

Design, deploy and optimize your business processes



### RECORD DATA

Enter information via laptops, smartphones and tablets



### ALLOCATE RESOURCES

Provision your systems, accounts and assets



### APPROVE REQUESTS

Review and approve important reports and requests



### MANAGE CONTENT

Create and publish marketing and management materials



## People

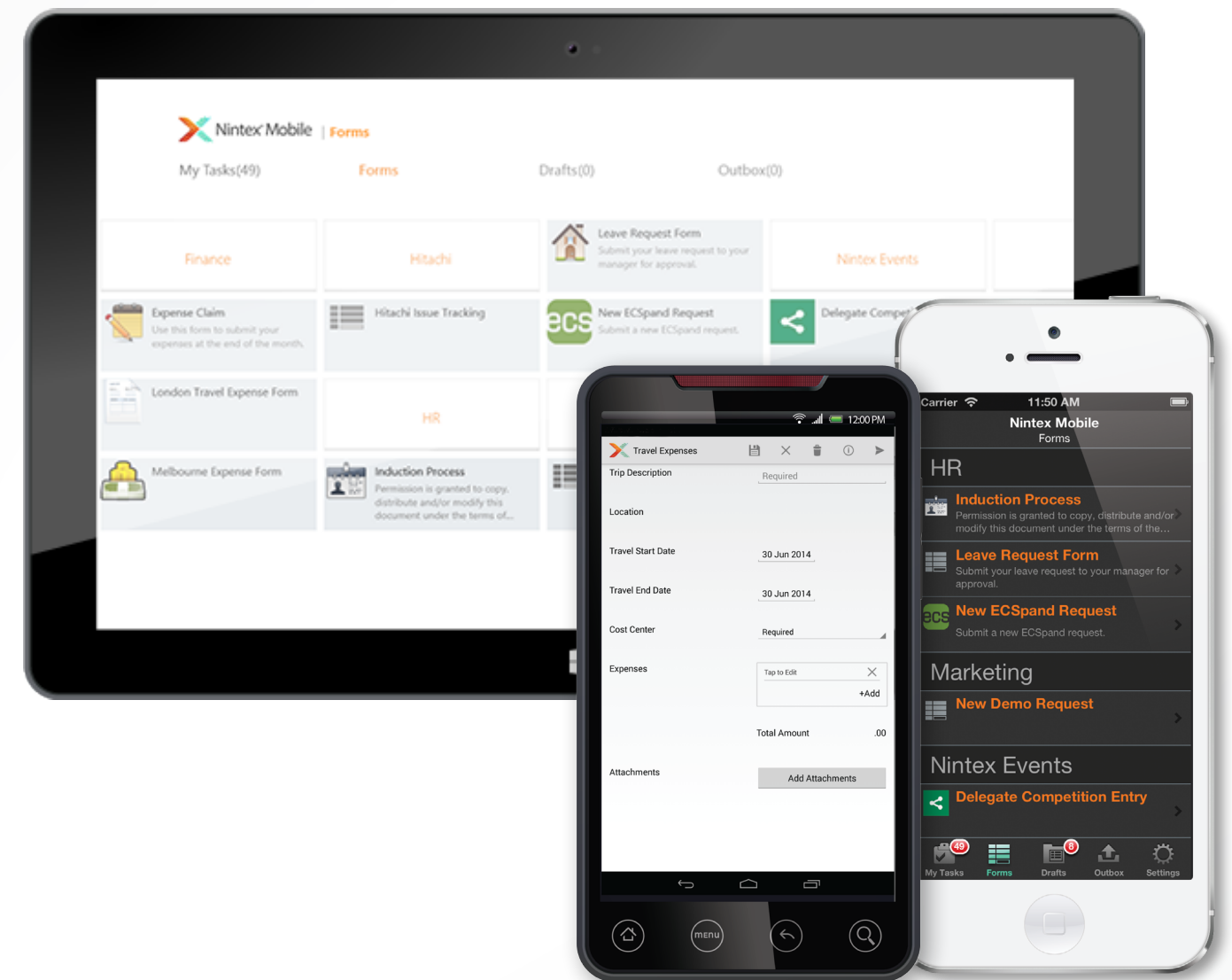
### Provide Great User Experiences

Deliver workflow solutions by adding a user-interface layer to your processes with Nintex Forms.

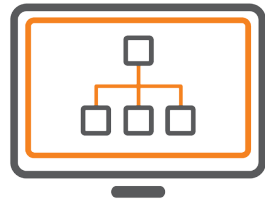
Nintex Forms is a web-based designer that enables you to publish web forms for use by anyone inside and outside of your organization. You can design your forms once and deploy them simultaneously to multiple devices and form factors—PCs, mobile phones, and tablets.

#### PROVIDE FORMS-DRIVEN WORKFLOW SOLUTIONS:

- Transform workflows into business applications with rich user experience
- Design once and publish to browsers and mobile applications
- Interact with key business processes whether online or offline



Nintex Forms and Nintex Mobile



## Processes

### Design and Manage Processes

Bring efficiency to every corner of your organization with Nintex Workflow by automating the ad hoc, everyday processes that are often overlooked by other business systems.

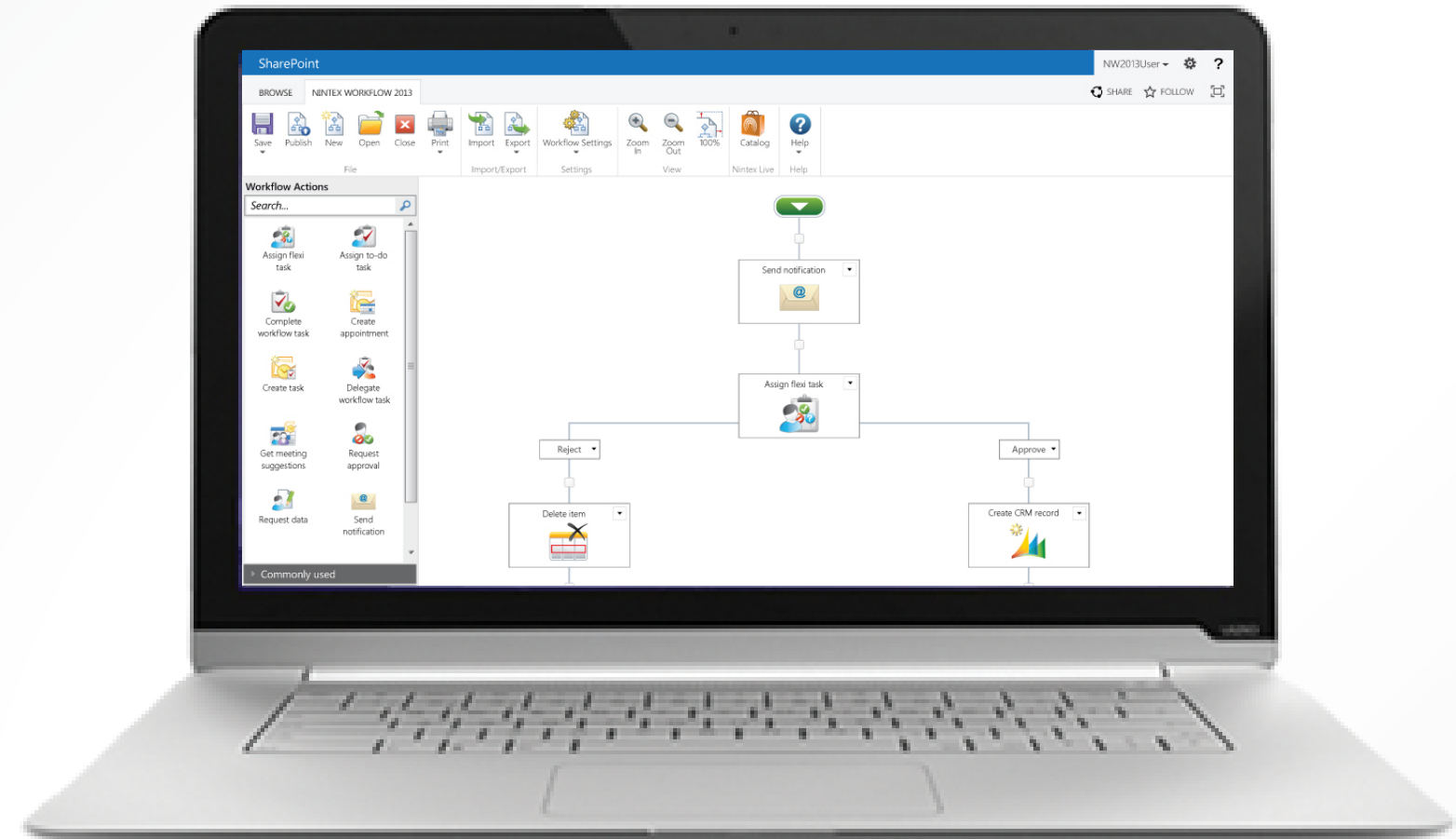
With Nintex Workflow, your business users and IT pros are empowered to automate business processes, from simple leave requests to complex integrations that span external systems, cloud services and data sources.

#### START EASILY

Get up and running quickly, automating everyday processes like requesting reviews and approvals, routing tasks, and collaborating on documents.

#### SCALE QUICKLY

Build powerful, enterprise-wide workflow solutions that are mobile, social and cloud-enabled, without breaking your budget.



*Nintex Workflow*



## Content

### Connect with Your Content

Our catalog of no-code connectors helps you connect to your LOB applications and cloud services without the need for any third-party integrations.

Using our connectors, you can create, read, update, and delete content depending on the needs of your process.

#### NINTEX PROVIDES PRE-BUILT CONNECTORS TO:

- Amazon Web Services
- Bing
- Bitly
- Box
- CoSign
- DocuSign
- Dropbox
- Dynamics CRM
- Exchange Online
- Facebook
- Google Drive
- LinkedIn
- MailChimp
- Rackspace
- Salesforce
- Strikelron
- Twitter
- WordPress
- Yammer

We regularly release new connectors. As well, our partners develop new connectors. Visit [nintex.com](http://nintex.com) for the latest list of connectors.



## Your Workflow Platform

Nintex software and cloud services can be used as quick start, individual point initiatives. Or, they can be connected, delivering organization-wide workflow solutions.



- Build workflows in SharePoint and Office 365
- Model and improve any business process, simple or complex
- Powerful logic, reporting and management
- Connect to LOB systems
- Easy integration with cloud services
- Publish custom workflow activities without deploying code to SharePoint



- Quick and easy forms design within SharePoint and Office 365
- Generate forms for browser, tablet and mobile
- Publish to the cloud/Internet with one click
- Seamless integration with Nintex Workflow
- Deliver anonymous forms to users outside your firewall



- Optimize for your device platform of choice
- Deliver photos, videos and other data directly to your workflows
- Access forms offline
- Real-time sync



- Manage project lifecycle without custom code
- Ensure portfolio governance with demand management workflows
- Automate actions and alerts with event-driven workflows
- Build SharePoint workflows that collaborate on project artifacts



# Product Features, Editions, and System Requirements



Workgroup

- INSTALLATION OPTIONS**
  - On-premises (Standalone installation, up to five team site activations) OR 100 cloud subscribers
- WORKFLOW MODELING AND DEVELOPMENT**
  - Drag-and-drop designer
  - Process logic and flow for state machines, parallel branches, switches and loops
  - Reusability via process templates and user-defined actions
  - String, date, and math operations
  - Debugging and error handling
  - Export to Visual Studio
  - Sites, libraries, and list management
- USER INTERACTION**
  - Create, delegate, approve, and review tasks
  - Notifications and reminders
- REPORTING AND MANAGEMENT**
  - Email-based task completion
  - User-based workflow tracking
  - Summary stats and reports
  - User access control to workflow actions, designer
  - Workflow change approval
- API, INTEGRATIONS, AND CONNECTORS**
  - Web Service (SOAP) API
  - Web Service and XML over REST
  - SQL database support

Standard	Includes all Workgroup features PLUS:	
	<ul style="list-style-type: none"> <li>• Multi-server web farm installation and unlimited team sites OR 1,000 cloud subscribers</li> </ul>	
Enterprise	Includes all Standard features PLUS:	
	<ul style="list-style-type: none"> <li>• Multi-server web farm installation and unlimited team sites OR 2,500 cloud subscribers</li> <li>• User/Group provisioning and management</li> <li>• Create appointments and tasks in Exchange Server</li> </ul>	<ul style="list-style-type: none"> <li>• Connect with Excel Services, WordServices, and Enterprise Search</li> <li>• Lync integration incl. presencebased routing</li> <li>• Nintex connectors<sup>2</sup></li> <li>• Partner connectors<sup>3</sup></li> </ul>
Complete	Includes all Enterprise features PLUS:	
	<ul style="list-style-type: none"> <li>• Hybrid server rights</li> </ul>	<ul style="list-style-type: none"> <li>• Priority Support</li> </ul>

## SYSTEM REQUIREMENTS

	SharePoint	Office 365
Browsers	IE 8 or higher	IE 9, IE 10, Google Chrome latest release, Firefox latest release
SharePoint	Server 2010/2013 or Foundation 2010/2013	NA
Office 365	NA	Office 365 with the 2013 version of SharePoint Online
SQL Server	2008 R2 SP1 or 2012	NA
Windows Server	2008 R2 or 2012	NA



(Available for all Workflow Editions)

**INSTALLATION OPTIONS**

- Same as Nintex Workflow

**FORMS MODELING AND DEVELOPMENT**

- Drag-and-drop designer
- Set order of fields
- Specify field data type (text, numeric, date/time)
- Single and multi-line text boxes
- Validate input
- Calculated values
- Multiple choice and list lookup
- External content types
- Repeating sections
- Branding and customization
- Custom CSS and Javascript
- Design for multiple form factors and screens (mobile, tablet, laptop, PC)
- Formatting rules (including hide/show logic)
- Validate rules
- Preview

**DEPLOYMENT**

- Publish forms to SharePoint
- Publish forms to Office 365
- Publish forms to mobile devices
- Publish forms outside firewall (authenticated and/or anonymous)

**USER INTERACTION**

- Online and offline forms completion
- Trigger workflow processes
- Attach files to record (documents, images)
- Include geolocation data
- Authenticate using digital signatures

**MANAGEMENT**

- Update forms to all clients with one publish action
- Authenticate users during form submission
- Set up anonymous form submissions

SYSTEM REQUIREMENTS

	SharePoint	Office 365
Browsers	IE 9, IE 10,	IE 9, IE 10, Google Chrome latest release, Firefox latest release
SharePoint	Server 2010/2013 or Foundation 2010/2013	NA
Office 365	NA	Office 365 plan with the 2013 version of SharePoint Online
SQL Server	2008 R2 SP1 or 2012	NA
Nintex Workflow	2013 V 3.0.5 or higher, 2010 V 3.9.0 or higher	For Office 365



(Available for all Workflow Editions)

Nintex Mobile	<p><b>INSTALLATION OPTIONS</b></p> <ul style="list-style-type: none"> <li>• Available as a mobile app in the mobile app store</li> </ul>	<p><b>USER INTERACTION</b></p> <ul style="list-style-type: none"> <li>• Online and offline forms completion</li> <li>• Trigger workflow processes</li> <li>• Attach files to record (documents, images)</li> <li>• Include geolocation data</li> </ul>
	<p><b>MODELING AND DESIGN</b></p> <ul style="list-style-type: none"> <li>• Border control</li> <li>• Panel control</li> <li>• Page viewer control</li> <li>• Attachment control</li> <li>• Choice control</li> <li>• Calculated value</li> <li>• Rules</li> <li>• Geolocation</li> <li>• Repeating sections</li> <li>• People picker</li> <li>• Date/time</li> <li>• Label</li> <li>• Multi-line textbox</li> <li>• Yes/no</li> </ul>	<p><b>MANAGE</b></p> <ul style="list-style-type: none"> <li>• https authentication</li> </ul>

## SYSTEM REQUIREMENTS

	SharePoint	Office 365
Windows 8 for x86 platforms (32 and 64 bit) or ARM (i.e. Microsoft Surface)	Nintex Forms 2013 v2.1.1.0, Nintex Workflow 2013 v3.0.3.0 <b>OR</b> Nintex Forms 2010 v1.3, Nintex Workflow 2010 v2.3.9	Nintex Forms for Office 365
Apple iOS 7 or greater for iPhone, iPad or iPod	Nintex Forms 2013 v2.1.1.0, Nintex Workflow 2013 v3.0.3.0 <b>OR</b> Nintex Forms 2010 v1.3, Nintex Workflow 2010 v2.3.9	Nintex Forms for Office 365
Windows Phone 8.0 or greater	Nintex Forms 2013 v2.1.1.0, Nintex Workflow 2013 v3.0.3.0 <b>OR</b> Nintex Forms 2010 v1.3, Nintex Workflow 2010 v2.3.9	Nintex Forms for Office 365
Android 4.0 or greater	Nintex Forms 2013 v2.1.1.0, Nintex Workflow 2013 v3.0.3.0 <b>OR</b> Nintex Forms 2010 v1.3, Nintex Workflow 2010 v2.3.9	Nintex Forms for Office 365



**INSTALLATION OPTIONS**

- Available for on-premises Project Server only

**WORKFLOW MODELING AND DEVELOPMENT**

- Demand management workflow actions
- Publish action
- Change enterprise project type action
- Query Project Server data via the PSI
- Update project properties
- Integrated workflow visualization
- Skip to stage support

SYSTEM REQUIREMENTS

	SharePoint
Browsers	IE 8 or higher
SharePoint Server	2010/2013
Project Server	2010/2013
SQL Server	2008 R2 SP1 upwards or 2012
Nintex Workflow	2010/2013

Notes

1. There are feature differences between our solutions for SharePoint and Office 365. Please contact [sales@nintex.com](mailto:sales@nintex.com) for details.
2. Visit [en-us.nintex.com/workflow-platform/connectors/nintex-connectors](http://en-us.nintex.com/workflow-platform/connectors/nintex-connectors) to learn more about Nintex Connectors.
3. Visit [en-us.nintex.com/workflow-platform/connectors/partner-connectors](http://en-us.nintex.com/workflow-platform/connectors/partner-connectors) learn more about partner connectors.

# Automate and Win The Opportunities are Endless

Bring efficiency to every corner of your organization with Nintex.

## IT

Help Desk Processes  
Hardware and Software Provisioning  
Upgrade and Maintenance Processes

## Finance

Invoice Processing  
Expense Management  
Compliance

## Sales

Sales Order Processing  
Referral Agreement  
Customer Life Cycle

## Support

Services/Work Orders  
Cancellation Requests  
Self Service Requests

## Procurement

Purchase Orders  
Master Services Agreement  
RFI/RFP Process

## Human Resources

Employee Onboarding  
Performance Management  
Vacation Requests

## Product Management

Release Management  
Requirements Management  
Stage Gate Process

## Marketing

Press Releases  
Content Approval  
Campaign Management

## Facilities

Work Orders  
Lease Agreement Processing  
Move In/Out Requests



## The World Leader in Workflow

**Nintex is the world's leader in workflow, with more than 5,000 customers in 90 countries serviced by a global network of more than 1,000 partners and service providers.**

Nintex delivers innovative software, mobile and cloud services that empower organizations to automate business processes, quickly and easily.

### NINTEX IS DIFFERENT

- We focus on getting the work done, not complicating efforts
- Our solution is easy to deploy - you're up and running immediately
- Our elegant UI allows everyone to create workflows quickly and easily
- You can scale for any need: From everyday processes, to complex processes, across any department in the enterprise
- You will see ROI with the first deployment

## Connect With Nintex



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**NINTEX**<sup>®</sup> Workflow for Everyone<sup>®</sup>



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